

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____ Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Samarco Mineração S.A.

2. Debtor's unique identifier

For non-individual debtors:

☐ Federal Employer Identification Number (EIN) ____ - ____ - ____

☒ Other 16.628.281/0001-61. Describe identifier Brazilian tax ID.

For individual debtors:

☐ Social Security number: xxx - xx- ____ - ____

☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - ____ - ____

☐ Other _____. Describe identifier _____.

3. Name of foreign representative(s)

Cristina Morgan Cavalcanti

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Appointed by the Debtor's board of directors as foreign representative of Judicial Reorganization no. 5046520-86.2021.8.13.0024 pending before the 2nd Business State Court for the Belo Horizonte District of Minas Gerais

5. Nature of the foreign proceeding

Check one:

☒ Foreign main proceeding

☐ Foreign nonmain proceeding

☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☐ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

☒ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

A certified copy, translated into English, of the decision commencing the foreign proceeding is attached.

A copy, translated into English, of the board directors' resolution appointing the foreign representative is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

☒ Yes

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

Debtor's registered office:

Rua Paraíba nº 1.122, 9º andar

Number	Street
1	1st Street
2	2nd Street
3	3rd Street
4	4th Street
5	5th Street
6	6th Street
7	7th Street
8	8th Street
9	9th Street
10	10th Street
11	11th Street
12	12th Street
13	13th Street
14	14th Street
15	15th Street
16	16th Street
17	17th Street
18	18th Street
19	19th Street
20	20th Street
21	21st Street
22	22nd Street
23	23rd Street
24	24th Street
25	25th Street
26	26th Street
27	27th Street
28	28th Street
29	29th Street
30	30th Street
31	31st Street
32	32nd Street
33	33rd Street
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36	36th Street
37	37th Street
38	38th Street
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40	40th Street
41	41st Street
42	42nd Street
43	43rd Street
44	44th Street
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46	46th Street
47	47th Street
48	48th Street
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93	93rd Street
94	94th Street
95	95th Street
96	96th Street
97	97th Street
98	98th Street
99	99th Street
100	100th Street

P.O. Box

Belo Horizonte MG 30130-141

City	State/Province/Region	ZIP/Postal Code
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Brazil

Country

Address of foreign representative(s):

Number	Street
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Rua Paraíba nº 1.122, 9º andar

Number	Street
1	1st
2	2nd
3	3rd
4	4th
5	5th
6	6th
7	7th
8	8th
9	9th
10	10th
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41	41st
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93	93rd
94	94th
95	95th
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100	100th

P.O. Box

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City	State/Province/Region	ZIP/Postal Code
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Belo Horizonte MG 30130-141

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Country

Brazil

Country

www.samarco.com

Check one:

- ☒ Non-individual (*check one*):
- ☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
- ☐ Partnership
- ☐ Other. Specify: _____
- ☐ Individual

Debtor Samarco Mineração S.A. Case number (if known) _____
Name

12. Why is venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- _____
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- _____

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.


I declare under penalty of perjury that the foregoing is true and correct,

DocuSigned by:

88F5C965E31D4C6...
Signature of foreign representative

Cristina Morgan Cavalcanti
Printed name

Executed on 04/16/2021
MM / DD / YYYY


Signature of foreign representative

Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

 /s/ Thomas S. Kessler Date 04/19/2021
Signature of Attorney for foreign representative MM / DD / YYYY

Thomas S. Kessler
Printed name

Cleary Gottlieb Steen & Hamilton LLP
Firm name

One Liberty Plaza
Number Street

New York
City

NY 10006
State ZIP Code

(212) 225-2000
Contact phone

tkessler@cgsh.com
Email address

5232988
Bar number

NY
State